

Tea Market Report: Sale 27 of 6th - 7th July 2026

There was good general demand in the market for the 182,280 packages (12.312m/kgs) offered in the market with 23.49% remaining unsold.

Leaf Grades (M2 & M3)

Offerings: - 101,360 packages (6.736m/kgs) – 33.62% unsold.

BP1:

Best – Improved but irregular absorption with some teas advancing by up to USC56 while others shed by up to USC29.

Brighter – Mostly easier by up to USC25.

Mediums – KTDA mediums were irregularly easier by up to USC10 while Plantation mediums were well competed for advancing by up to USC36.

Lower Medium – Held value to selectively dearer by up to USC3 to USC5 below previous levels.

Plainer – Improved categories gained by up to USC14 with others steady to USC2 below previous levels.

PF1:

Best – Saw irregular support with some teas firm USC6 dearer while others selectively shed by up to USC10.

Brighter – Irregularly support ranging from firm to USC9 dearer to easier by a similar margin.

Mediums – KTDA mediums were irregularly steady to USC5 above previous levels to easier by a similar margin while plantation mediums saw more irregular enquiry varying between USC2 above pre-

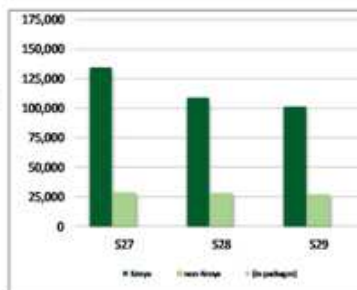
Current and Future Fresh Auction Offerings

Country	Sale 27 6 - 7 July '26		Sale 27 7 - 8 Jul'26		Sale 28 13 - 14 July '26		Sale 29 20 - 21 July '26	
	MG	SG	MG	SG	MG	SG	MG	SG
Kenya	124,920	9,500	93,120	8,380	100,400	8,420	91,760	9,557
Uganda	10,640	8,240	11,520	8,700	10,040	8,340	9,080	9,100
Tanzania	0	0	0	0	0	0	0	0
Rwanda	8,440	600	6,680	800	8,320	700	7,600	520
Burundi	0	160	1,040	100	0	320	280	240
Zambia	0	0	0	0	0	0	0	0
Malawi	0	0	2,360	2,060	0	0	0	0
Madagascar	0	0	0	0	0	0	0	0
Zimbabwe	0	0	0	0	0	0	0	0
D R Congo	0	0	0	0	0	0	0	0
Mozambique	0	0	0	0	0	0	0	0
Ethiopia	0	0	0	0	0	0	0	0
Reprints	18,880	900	58,260	2,100	14,240	1,240	14,240	1,240
Total	144,000	18,500	114,720	20,040	118,760	17,780	108,720	19,417
	162,500		134,760		136,540		128,137	

vious levels to mostly easier by up to USC8.

Lower Medium – Were more irregular with some teas advancing by up to USC5 to USC24 while others mostly shed by up to USC7.

Plainer – More irregular varying between USC8 dearer for select lines to easier by up to USC10.



Dust Grades (M1)

Offerings: - 61,520 packages (4.592m/kgs) – 12.81% unsold.

PDUST:

Best – Premium teas gained by up to USC8 with other types irregular ranging between USC4 above previous levels to easier by up to USC10.

Brighter – Some teas were dearer by up to USC6 while oth-

ers were irregularly firm to USC6 easier.

Mediums – KTDA mediums were about steady to mostly easier by up to USC6 with plantation mediums firm to USC5 below previous levels.

Lower Medium – Were generally steady to USC6 dearer to easier by up to USC7.

Plainer – Irregularly shed by up to USC14.